

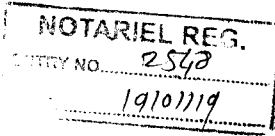
CA. AMIT C. PODDAR

Insolvency Professional
B.Com, F.C.A., LL.B., D.I.S.A., IP

'AKSHAT', 7, Vijay Nagar,
Katol Road, Opp. NCC Office,
Nagpur-440013, Maharashtra, India.
(M) +91 77090-18000/ 94221-18000
(O) 0712-2459900
Email: amitpoddar.ca@gmail.com,
amit_acp@yahoo.co.in

LIST OF CREDITORS

Before the Hon'ble Adjudicating Authority, NCLT, Mumbai Bench



Case No.: C.P. (IB) 3171/(MB)/2018

In the Matter of

Tulsi Extrusions Limited (Corporate Debtor)

and


Punjab National Bank (Financial Creditor Applicant of CIRP)

List of Creditors U/r 13(2)(d) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, by Amit C. Poddar under the I & B Code, 2016.

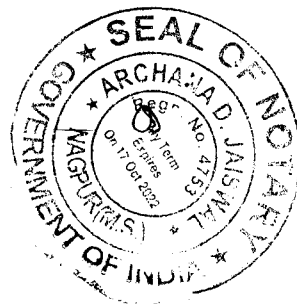
The application for CIRP filed by Punjab National Bank, Financial Creditor u/s 7 of the Insolvency and Bankruptcy Code read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016, was admitted by the Hon'ble NCLT, Mumbai, vide Order No. C.P. (IB) 3171/(MB)/2018 dated 28/12/2018, wherein the undersigned Amit C. Poddar was appointed as Interim Resolution Professional (IRP) who was directed to take necessary actions in accordance with the relevant provisions of the IBBI.

In Compliance with Regulation 13(2)(d) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, a List of Creditors along with amount claimed, claims admitted, security interest in respect of claims is enclosed at Annexure 'A' in quadruplicate.

In the matter of Tulsi Extrusions Limited,


AMIT C. PODDAR
Interim Resolution Professional (IRP)
Regn. No.: IBBI/IPA-001/IP-P00449/2017-18/10792
Place: Nagpur

Date: 19/01/2019



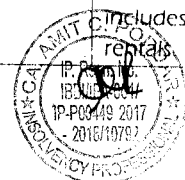
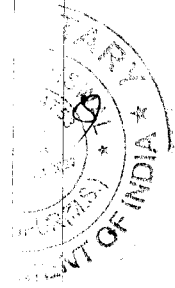
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ANNEXURE - A**Tulsi Extrusions Limited****List of Creditors as on 28/12/2018 (Insolvency Commencement Date)**

S. N.	Date of Claim received	Name of Creditors	Complete Address with email & cell	Amount claimed by the creditors (Rs. lacs)	Amount admitted (Rs. In Lacs)	Security Interest, if any (Rs. In Lacs)	Remarks
FINANCIAL CREDITORS							
1	10/01/2019	Punjab National Bank	Punjab National Bank, Asset Recovery Management Branch, PNB House, Kingsway, Nagpur - 440001 Email: bo6795@pnb.co.in Ph: 0712-6630484, 6467088	37223.09	37223.09	As per Ann 1	Secured Financial Creditor having security charge as per details given in Annexure - 1 on all securities mortgaged/ hypothecated by Corporate Debtor. Fresh Valuation of Properties yet to be taken.
2	10/01/2019	Allahabad Bank	Allahabad Bank, Asset Recovery Management Branch, 2nd Floor, Allahabad Bank Building, 37, Mumbai Samachar Marg, Fort, Mumbai - 400023 Email: armb.mumbai@gmail.com, br.mumrecovery@allahabadbank.in (M) 8793706880	3124.27	3124.27	As per Ann 2	Secured Financial Creditor having security charge as per details given in Annexure - 2 on all securities mortgaged/ hypothecated by Corporate Debtor. Fresh Valuation of Properties yet to be taken.
3	11/01/2019	L & T Finance Limited	4th Floor, Brindavan, Plot No.177, Vidyanageri Marg, Kalina, Santacruz (East), Mumbai - 400098 Email: ashwinisharma@lts.com chiraglokhande@lts.com tejasvinishirodkar@lts.com amit.gupta@lts.com swathyiyer@lts.com (M) 9820556238	267.26	233.43	As per Ann 3	Secured Financial Creditor having 1st charge on the machineries financed. The same has been mortgaged/ hypothecated by Corporate Debtor. The Security Interest is as per original bills. The amount claimed includes future for

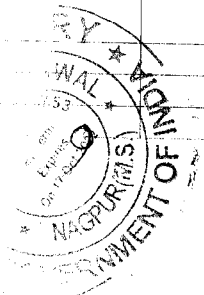


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						Jan'19 - Mar'19 also, which has been disallowed due to CIRP commencement from 28/12/18. Fresh Valuation of Securities yet to be taken.
			TOTAL (A)	40614.62	40580.79	
OPERATIONAL CREDITORS						
4.	09/01/19	Shree Sai Calnates India Private Limited	Block No.65, Village Atodara, Olpad Sayan Road, Olpad, Surat - 394540 Email: cmd@scplgroup.net (M): 98791-12687 Ph: 02821-291480	23.15	23.15	
5.	11/01/2019	A B Nawal & Associates	701, Supriya Classic, Opp. D mart, Baner Mhalunge Road, Baner, Pune - 411045 Email: abn@bizsolindia.com nawal@bizsolindia.com (M): 98901-65001 Ph: 020-27292036	11.69	11.69	
6.	14/01/2019	Raj Calco Industries	Bhawani Niwas, Plot No.26/6, 10 Pal Road, Jodhpur - 342001 Rajasthan Email: rajcalco@gmail.com (M) 9649501000, 9929201000	1.82	1.48	
			TOTAL (B)	36.66	36.32	
EMPLOYEE						
7.	15/01/2019	Pradip Purushottam Patil	Plot No. 37/2 Survey No 42/2, Sadguru Nagar, Santosh Bhawan, Samor, Jalgaon - 425003 Email: pradeep21755@gmail.com (M) 9325709801	0.19	0.19	
			TOTAL (C)	0.19	0.19	
			TOTAL (A+B+C)	40651.47	40617.30	




CA. AMIT C. PODDAR

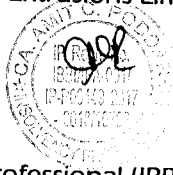
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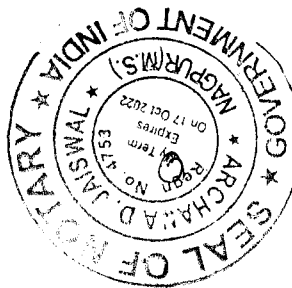
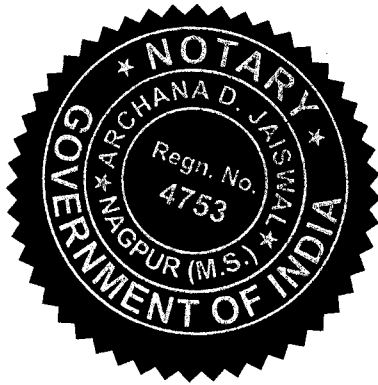
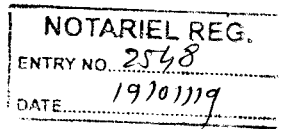
Note: There are total 3 financial creditors for Rs. 40580.79 lakhs, and 3 operational creditors for Rs. 36.32 lakhs, one claim from Employee for Rs. 0.19 lakhs, the total being Rs.40617.30 lakhs, the remaining creditors, if any, have either not made their claims before the cutoff date as specified in the public announcement, or their claims are under verification, hence not considered in the list of creditors as above.

In the matter of Tulsii Extrusions Limited,



AMIT C. PODDAR
Interim Resolution Professional (IRP)
Regn. No.: IBBI/IPA-001/IP-P00449/2017-18/10792



Place: Nagpur
Date: 19/01/2019



Be Sworn Solemnly Affirmed
by as above
(Amit C. Poddar)
Who is personally known to
me/ Identified by (Amit C. Poddar)
before me on this 19th day
Jan 19 at Nagpur


19/01/19

ARCHANA D. JAISWAL
NOTARY
(Regn No. 4753)
GOVERNMENT OF INDIA,
NAGPUR(M.S.)

~~CANCELLED~~
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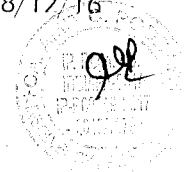
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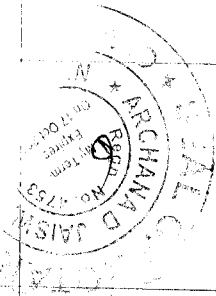
ANNEXURE - I**DETAILS OF SECURITY**

SN	Financial Creditor	Security	Details of Charge	Amount (Rs. In Lakhs)	Remarks
1	Punjab National Bank	<u>Primary:</u>			
		Hypothecation of Stock and Book Debts	1st Charge on Stock and Book Debts; 2nd pari passu charge (with all Consortium lenders)	800.00	As per insurance policy dated 18/7/16
		Hypothecation of Plant & Machinery	1st pari passu charge (with all Consortium lenders)	1765.91	As per Valuation report dated 14/9/17
		EM of Land & Building and P&M at Village Nashirabad, Gat No. 1662, District Jalgaon.	1st pari passu charge (with all Consortium lenders)	349.96	As per Valuation report dated 08/12/16
			TOTAL (A)	2915.87	
		<u>Collateral:</u>			
		EM of Plot No. N-99 and N-100 admeasuring 4000 Sq.Mtrs. each, situated at MIDC, Jalgaon, owned by Tulse Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	408.26	As per Valuation report dated 08/12/16
		EM of Plot No. G-51 admeasuring 1000 Sq.Mtrs., situated at MIDC, Jalgaon, owned by Tulse Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	38.30	As per Valuation report dated 05/12/16
		EM of Plot No. G-52 admeasuring 1000 Sq.Mtrs., situated at MIDC, Jalgaon, owned by Tulse Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	34.90	As per Valuation report dated 05/12/16
		EM of Plot No. H-16 and H-17 admeasuring 3955 Sq.Mtrs. each, situated at MIDC, Jalgaon, owned by	1st pari passu charge (with all Consortium lenders)	337.81	As per Valuation report dated 08/12/16



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	Tulsi Extrusions Limited.			
	EM of Plot No. N-108 admeasuring 4000 Sq.Mtrs., situated at MIDC, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	297.81	As per Valuation report dated 08/12/16
	EM of Plot No. N-109 admeasuring 4000 Sq.Mtrs., situated at MIDC, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	74.00	As per Valuation report dated 08/12/16
	EM of Land at Gat No. 1630 admeasuring 3.44 HR at Nashirabad, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	72.24	As per Valuation report dated 08/12/16
	EM of Land at Gat No. 1632 admeasuring 1.77 HR at Nashirabad, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	74.34	As per Valuation report dated 08/12/16
	EM of Land at Gat No. 1662 admeasuring 6.73 HR at Nashirabad, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	349.96	As per Valuation report dated 08/12/16
	EM of Land at Gat No. 1672 admeasuring 1.50 HR at Nashirabad, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	63.00	As per Valuation report dated 08/12/16
	EM of Land at Gat No. 1289 admeasuring 3.53 HR at Paldi, Taluka Jamner, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	181.80	As per Valuation report dated 08/12/16



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EM of Land at Gat No. 1289 admeasuring 2.93 HR at Paldi, Taluka Jamner, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	112.79	As per Valuation report dated 08/12/16
EM of Land at Gat No. 1289 admeasuring 2.93 HR at Paldi, Taluka Jamner, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	114.85	As per Valuation report dated 08/12/16
	TOTAL (B)	2341.86	
	TOTAL (A + B)	5257.73	

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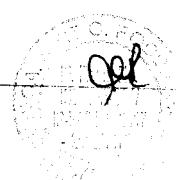
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SN	Financial Creditor	Security	Details of Charge	Amount (Rs. In Lakhs)	Remarks
1	Allahabad Bank	<u>Primary:</u>			
		Hypothecation of Stock and Book Debts	2nd pari passu charge (with all Consortium lenders)	800.00	As per insurance policy dated 18/7/16
		Hypothecation of Plant & Machinery	1st pari passu charge (with all Consortium lenders)	1765.91	As per Valuation report dated 14/9/17
		EM of Land & Building and P&M at Village Nashirabad, Gat No. 1662, District Jalgaon.	1st pari passu charge (with all Consortium lenders)	349.96	As per Valuation report dated 08/12/16
			TOTAL (A)	2915.87	
		<u>Collateral:</u>			
		EM of Plot No. N-99 and N-100 admeasuring 4000 Sq.Mtrs. each, situated at MIDC, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	408.26	As per Valuation report dated 08/12/16
		EM of Plot No. G-51 admeasuring 1000 Sq.Mtrs., situated at MIDC, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	38.30	As per Valuation report dated 05/12/16
		EM of Plot No. G-52 admeasuring 1000 Sq.Mtrs., situated at MIDC, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	34.90	As per Valuation report dated 05/12/16
		EM of Plot No. H-16 and H-17 admeasuring 3955 Sq.Mtrs. each, situated at MIDC, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	337.81	As per Valuation report dated 08/12/16



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EM of Land at Gat No. 1632 admeasuring 1.77 HR at Nashirabad, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	74.34	As per Valuation report dated 08/12/16
EM of Land at Gat No. 1662 admeasuring 6.73 HR at Nashirabad, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	349.96	As per Valuation report dated 08/12/16
EM of Land at Gat No. 1672 admeasuring 1.50 HR at Nashirabad, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	63.00	As per Valuation report dated 08/12/16
EM of Land at Gat No. 1289 admeasuring 3.53 HR at Paldi, Taluka Jamner, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	181.80	As per Valuation report dated 08/12/16
EM of Land at Gat No. 1289 admeasuring 3.53 HR at Paldi, Taluka Jamner, Jalgaon, owned by Tulsi Extrusions Limited.	1st pari passu charge (with all Consortium lenders)	181.80	As per Valuation report dated 08/12/16



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		TOTAL (B)	2341.86	
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SN	Financial Creditor	Security	Details of Charge	Amount (Rs. In Lakhs)	Remarks
1	L & T Finance Limited	<u>Primary:</u>			
		Plant & Machinery	1st Charge on Plant & Machinery purchased out of the finance	81.87	As per invoice dtd 19/03/2010 addressed to L&T Finance Ltd.
		Plant & Machinery	1st Charge on Plant & Machinery purchased out of the finance	75.57	As per invoice dtd 22/03/2010 addressed to L&T Finance Ltd.
		Plant & Machinery	1st Charge on Plant & Machinery purchased out of the finance	42.00	As per invoice dtd 10/04/2010 addressed to L&T Finance Ltd.
		Plant & Machinery	1st Charge on Plant & Machinery purchased out of the finance	154.61	As per invoice dtd 23/11/2011 addressed to L&T Finance Ltd.
		Plant & Machinery	1st Charge on Plant & Machinery purchased out of the finance	159.48	As per invoice dtd 19/12/2011 addressed to L&T Finance Ltd.
			TOTAL	513.53	

